

ALSET[®]

EHOME INTERNATIONAL
INC

ALSET EHOME INTERNATIONAL INC.

(NASDAQ: AEI)

Building Liquidity and Value for Shareholders

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WHO WE ARE

We specialize in land development, home building, sales and rental and property management. Alset EHome International Inc. provides quality designer homes with integrated smart technologies at affordable prices. The focus of the company is on building a **Sustainable Healthy Living System** including a **REIT for long-term income**.

Maximizing Returns for Shareholders.

Vision: To create the most prominent home builder of the future by leading the world's transition to **SUSTAINABLE HEALTHY LIVING**.

Our MISSION



To accelerate the advent
of **SUSTAINABLE
HEALTHY LIVING**
systems around the
world.

COMMUNITY HOME DEVELOPMENT

100% PRESOLD



Ballenger Run

— FINE HOMES. HAPPY LIVING. —

Frederick County, Maryland USA

Total 689 Units
479 Lots & 210 Multi-family Residential Units



Listed company in NYSE
Market Cap over: \$17Billion
Share Price: >\$4,000

#4 BIGGEST HOME BUILDER IN THE UNITED STATES



WESTVIEW
PROMENADE

X MILES



BALLENGER
CREEK PARK

X MILES



PLAYGROUNDS



POOL



CLUBHOUSE



TENNIS



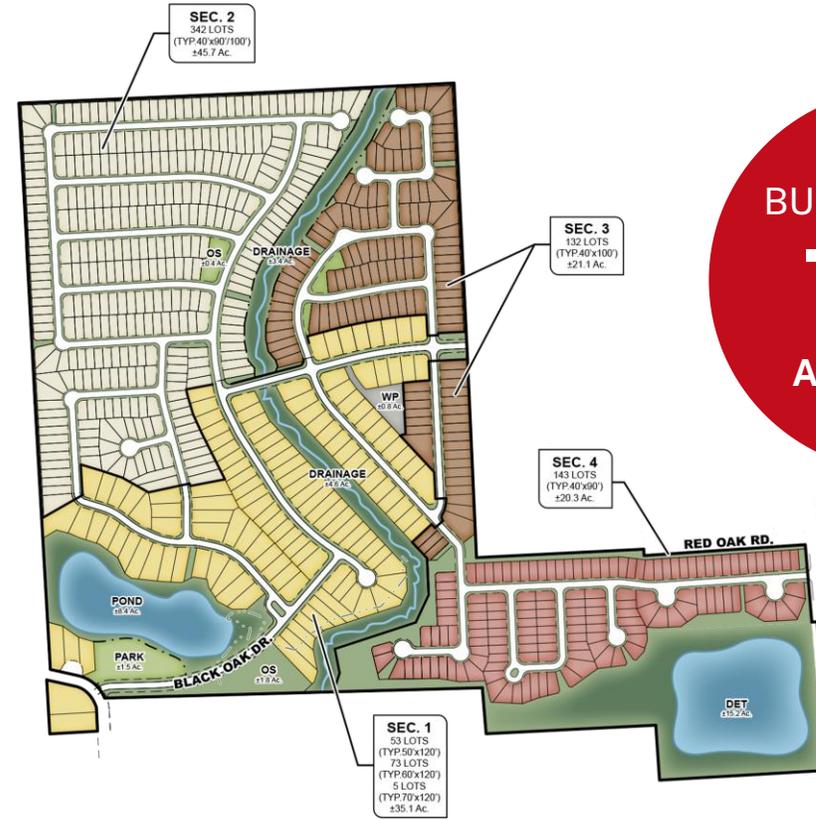
TRAILS

- TRADITIONAL SINGLE-FAMILY HOMES
- NEO-TRADITIONAL STYLE SINGLE-FAMILY HOMES
- VILLAS
- TOWNHOMES
- ★ MODEL HOMES



ALSET AT BLACK OAK

COMMUNITY EHOME DEVELOPMENT



BUILDING OVER
748
Alset Homes

Sustainable Living

Sustainable Energy

Sustainable Transport



NORTHPARK WOODS

COMMUNITY EHOME DEVELOPMENT



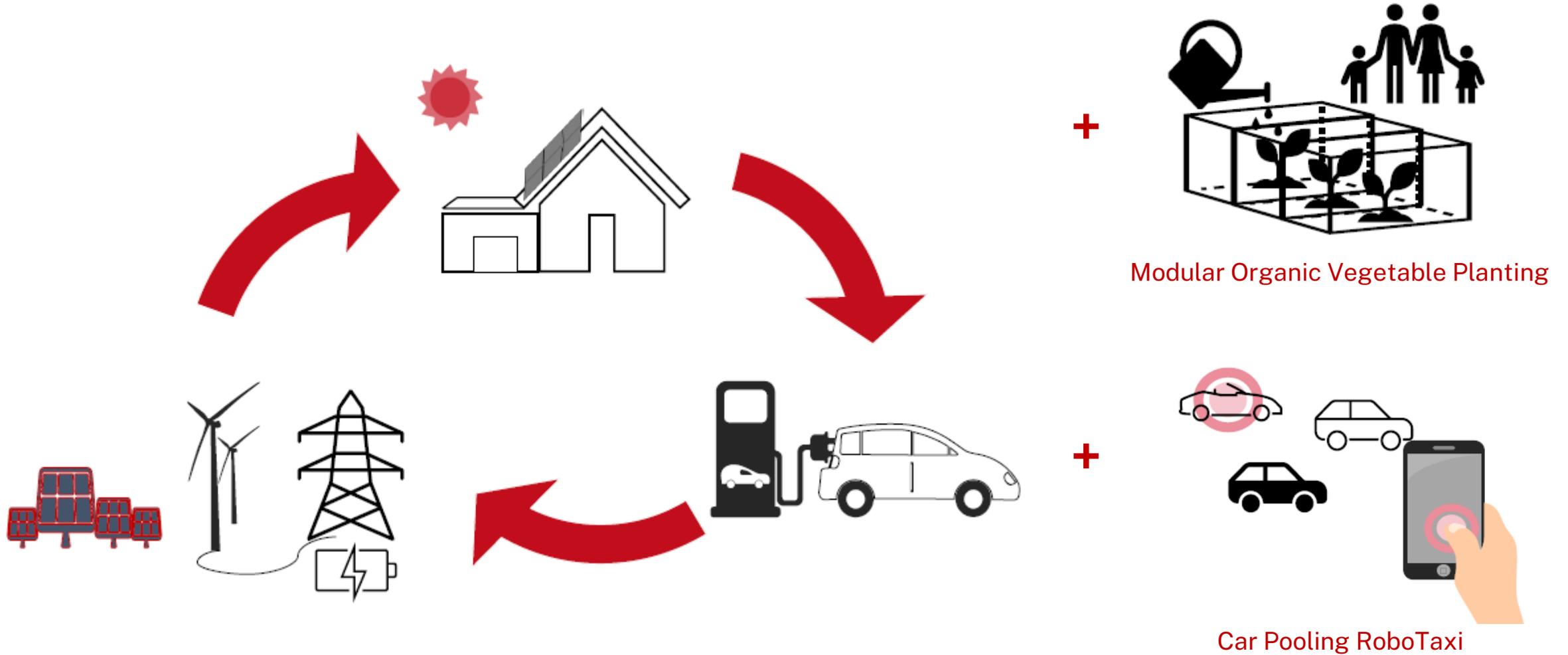
BUILDING OVER
100
Alset EHome

- Northpark Woods is a land development project located in Porter, Texas.
- Alset EHome International owning up to 100 units in this development. Transforming Home to Alset EHome. Adding Sustainable Healthy Living System with Tesla Powerwall, Tesla Solar Panel, Tesla Wall Connector, Tesla Car and many other features.



ALSET EHOME SUSTAINABLE HEALTHY LIVING SYSTEM

COMMUNITY EHOME DEVELOPMENT



Around The Clock **Effective** Energy Usage + **Monetary Gains** Through Sale Of Excessive Stored Energy + RoboTaxi Services

HOLISTIC SUSTAINABLE HEALTHY LIVING SYSTEM

COMMUNITY EHOME DEVELOPMENT

EHOME FEATURES



SOLAR ENERGY SYSTEM



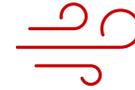
SMART HOME



HOME OFFICE



FILTERED WATER



PURIFIED AIR



ELECTRIC VEHICLE

COMMUNITY FEATURES



SOLAR FARM



VEHICLE-TO-GRID



MODULAR ORGANIC FARM

UPCOMING FEATURES



ENERGY EFFICIENT
HEPA FILTERED HVAC



TELEMEDICAL



ROBOTAXI



ALSET MEMBERSHIP



HWH MEMBERSHIP

BUSINESS MODEL

COMMUNITY EHOME DEVELOPMENT



Alset EHome focus on building a **Sustainable Healthy Living System** including a **REIT for long-term income.**



ALL ALSET EHOME COMES WITH



ALSET EHOME VIDEOS

COMMUNITY EHOME DEVELOPMENT

Follow us on YouTube
AEIOfficial



Alset EHome Concept Video



Alset EHome Corporate Video



Alset EHome Business Model



Mr Chan's Property Track Record



Alset EHome Feature
(Overview)



Recap on Recent Ecosystem
Development

AMERICAN PACIFIC BANCORP

BANKING AND FINANCING



American Pacific Bancorp is a bank holding company with presences in United States, Southeast Asia, Taiwan, Japan and South Korea.

APB provides **Synergistic Financial Services** to **Alset EHome & Reits**.

SERVICES

**Mortgage Financing
For Hospital & Homes**

**Franchise Financing
Services**

**Structural Lending
Services**

**Profit Participation
Loan**

**Decentralized Finance /
Crypto Lending**

**SPAC
Services**

AMERICAN PACIFIC BANCORP DECK & VIDEOS

BANKING AND FINANCING

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DECKS



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Corporate Deck

VIDEOS



American Pacific Bancorp
Introduction



American Pacific Bancorp
Corporate Video

4-IN-1 HAPI CAFE & FRANCHISE OPPORTUNITY

HAPI CAFE



Healthy Food

Functional Coffee, Tea and Beverages to boost your mind. Healthy meals all prepared using low-GI ingredients.



Co-Workspace

Modern-day office that inspires productivity, innovation and networking. Meeting rooms available for rent.



Fitness

Fitness programs generated by FitFlic that includes nutrition management and meal prep.



Travel

Plan your next trip with our Travel Ambassador or take a Virtual Reality trip to preview your next destination.

FRANCHISE OPPORTUNITY

HAPI CAFE



Providing Opportunities for:

New Franchisees

Existing Cafés Conversion

Targeting to have
90% of all **Hapi Cafe** outlets
to be franchised globally.



HAPI CAFE DECK AND VIDEO

HAPI CAFE



HAPICAFE

www.hapicafes.com

DECK



Hapi Cafe Franchise Deck

VIDEO



Hapi Cafe Introduction

ASSET MANAGEMENT

AUM over USD \$1.5 Billion



VISIT WEBSITE

TRUE PARTNER CAPITAL

True Partner is an active global volatility arbitrage fund.

Over US\$1.5 billion in AUM

Target: 8% Annualised Yield



VISIT WEBSITE

MEDICAL REAL ESTATE INVESTMENT TRUST

Acquire AAA hospitals and acute/post-acute care centers from leading clinical operators

US\$1.6 billion in LOIs
24-month goal: US\$10 billion in assets

Target: 8% Annualised Yield



VISIT WEBSITE

LEVERAGING ON ALSET EHOME RENTAL UNITS

Recurring income streams
Ensures quality control
Economies of scale (Cost-effective management)

Managing Over USD \$1.5 Billion of AUM, Target to Grow to \$3 Billion AUM in 3 Years

CRYPTO ETP

DIGITAL ASSET MANAGEMENT



DIGITAL ASSET
EXCHANGE-TRADED PRODUCT (ETP)

Target listing in:



Joint Venture:



Launching Soon





ALSET[®]
EHOME INTERNATIONAL
INC

**EXPONENTIAL GROWTH AND
PROFITABILITY POTENTIAL**

EXPONENTIAL GROWTH AND PROFITABILITY POTENTIAL



Projected 3 years Growth
Deliver 700 EHomies
Revenue: \$175 Million
EBITDA : \$26 Million



Projected 3 years Growth
EBITDA: \$10 Million



Projected 3 years Growth
EBITDA: \$10 Million



Projected 3 years Growth
Banking Fee + Interest
Income \$60 Million



Projected 3 years Growth
Total Outlets: 100
Franchise Fee + Corp Store
Revenue: \$ 20 Million
EBITDA: \$ 9 Million

Target to Generate Over USD \$115 Million EBITDA



ALSET[®]
EHOME INTERNATIONAL
INC

CORPORATE DEVELOPMENTS

Alset EHome International Inc. will Deliver First 20 EHomeS with Tesla PV Solar Panels, Powerwalls and EV Chargers in Houston Area

Monday, June 21, 2021 8:00 AM [Read More](#)

Alset EHome International Inc. Closes \$32.0 Million Underwritten Public Offering of Units

Thursday, May 13, 2021 1:25 PM [Read More](#)

Alset EHome International Inc. Singapore Subsidiary Announces Earnings Turnaround with Net Profits of **US\$45.0 Million** for FY2020, Alongside Plans To Develop First-Of-Its-Kind Sustainable Healthy Living Community

Friday, March 5, 2021 9:00AM [Read More](#)

CHAIRMAN'S TRACK RECORD



Chan Heng Fai
Group Executive Chairman

From just **5 out of 35** previously restructured companies:

Approx. Current Market Cap Over

USD 19.9 Billion

AND GROWING

Bringing in Profits of over

USD 1 Billion

PER ANNUM

ZH International Limited
Formerly Known as Heng Fai Enterprises



Hong Kong Stock Exchange Listed
Restructured from the verge of
Bankruptcy



Global Medical REIT



New York Stock Exchange Listed
Founded and Funded from Ground Zero



SingHaly! Ltd
Formerly Known as SingXpress Land



Singapore Exchange Listed
Restructured from the verge of
Bankruptcy



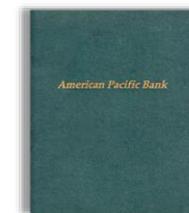
China Gas Holdings Ltd



Hong Kong Stock Exchange Listed
Restructured from the verge of
Bankruptcy



American Pacific Bank



NASDAQ Listed
Recapitalized from the verge of
Bankruptcy



www.fai185.com

www.chanhengfai.com

www.hfunicorn.com

CHAIRMAN'S REIT TRACK RECORD



Chan Heng Fai
Group Executive Chairman



Click to view brochure

Global Medical REIT

Market Cap
(Common Shares and Preferred A shares)
Over **USD 1 Billion** IN NYSE

Annualised Yield of **8%** at IPO (**USD 10.00** a share)
(Stock high of USD 14.26 in 2019m USD 15.65 in 2020)
NYSE Listed

MSCI Equity Indexes November 2019 Index Review:
GMRE has been added to the MSCI US REIT Index MSCI

Heng Fai eyes Reits, secondary listings

HK firm outlines growth strategy after sale of its stake in Singhai

By ONG CHAI HOOD
SINGAPORE

Heng Fai Enterprises (HFE), a Hong Kong-based real estate investment manager, has outlined its growth strategy after selling its stake in Singhai REIT, a Singapore-listed common REIT. The firm's CEO, Chan Heng Fai, said the company will focus on expanding its portfolio of REITs and exploring secondary listings in the US market.

Chan Heng Fai, who is managing director of HFE, said he has been in Singapore for 15 years and has been involved in the REIT market since 2007. He said the company has a strong track record in the REIT market and is looking to expand its portfolio of REITs and explore secondary listings in the US market.

The company has a strong track record in the REIT market and is looking to expand its portfolio of REITs and explore secondary listings in the US market.

From 'white knight' to Reit grower

Heng Fai Enterprises is seeing results from its first two Reits

By Leo Hui
SINGAPORE

Heng Fai Enterprises (HFE) is seeing results from its first two REITs, the Global Medical REIT and the American Housing REIT. The company's CEO, Chan Heng Fai, said the REITs have performed well since their IPO in 2019. He said the company is looking to expand its portfolio of REITs and explore secondary listings in the US market.

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'White knight' looks to US property market to fuel returns

Reit can harness potential for capital appreciation

By Leo Hui
SINGAPORE

The American Housing REIT (AHR) is looking to the US property market to fuel its returns. The REIT's CEO, Chan Heng Fai, said the company is looking to expand its portfolio of REITs and explore secondary listings in the US market.

The REIT's CEO, Chan Heng Fai, said the company is looking to expand its portfolio of REITs and explore secondary listings in the US market.

Click to view brochure



Click to view brochure

American Housing REIT

Single Family Homes
+
Senior Homes

8% annualised yield quarterly

COMPANY NEWS 9



Chan Heng Fai (left) and another man.

Singhai eyeing more distressed US property

The firm is looking to acquire distressed US property

By Leo Hui
SINGAPORE

Singhai REIT is eyeing more distressed US property for acquisition. The REIT's CEO, Chan Heng Fai, said the company is looking to expand its portfolio of REITs and explore secondary listings in the US market.

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LINC ENERGY INITIAL PUBLIC OFFERING

Investment Merits

By Leo Hui
SINGAPORE

LINC Energy is offering an initial public offering (IPO) of common shares. The company's CEO, Chan Heng Fai, said the IPO is a significant milestone for the company and is looking to expand its portfolio of REITs and explore secondary listings in the US market.

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PROPERTY DEVELOPMENT TRACK RECORD

CITYLIFE@TAMPINES



CHARLTON RESIDENCES



PASIR RIS ONE



COSMOLOFT



FIND OUT MORE:

www.chanhengfai.com/property-development

DIRECTORS, MANAGEMENT & ADVISOR TEAM



CHAN HENG FAI
CHAIRMAN



ANG HAY KIM AILEEN
DIRECTOR



ROBERT TRAPP
DIRECTOR



WILLIAM WU
DIRECTOR



WONG TAT KEUNG
DIRECTOR



CHAN TUNG MOE
GLOBAL CEO



CHARLES W.S. MACKENZIE
USA CEO



ALAN LUI
CFO



RONALD WEI
USA CFO



MICHAEL GERSHON
CHIEF LEGAL OFFICER



SHAMAR O'BRYANT
COO LAND DEVELOPMENT



DANNY LIM
BUSINESS DEVELOPMENT



ADAM TAN
BUSINESS DEVELOPMENT



MELISSA K. SIMS
ADVISER



ANTHONY CHAN
ADVISER



THANK YOU!

Visit Us at:
www.asetehomeintl.com

For enquiries, please contact:
contact@asetehomeintl.com

